



## Recent Work

RELIANCE

**US\$375M**

144A/REG.S

HIGH-YIELD DEBT OFFERING



FAIRFAX INDIA

**US\$1B**

IPO AND EQUITY OFFERING



SHERRITT INTERNATIONAL

**C\$919M**

COMPLEX DEBT RESTRUCTURING



SEARS HOLDINGS

**US\$380M**

RIGHTS OFFERING IN SEARS  
CANADA

## OUR EXPERTISE

Torys is recognized for its leadership in capital markets, with comprehensive expertise across all sectors and strong relationships with securities regulators and stock exchanges in Canada and the U.S. Our clients include many significant public and private companies; all of the major investment banks in Canada, the United States and internationally; major Canadian, U.S. and foreign investors; significant investment funds; and government agencies.

### GETTING DEALS DONE

Legal counsel in the capital markets demands custom-fit advice to anticipate roadblocks and seize opportunities. Our clients count on us for seasoned, practical advice that is above all else, uniquely tailored to their objectives. We offer high-quality coordinated services in Canada and the U.S. through our Toronto, New York, Calgary, Montréal offices and through the strategic support of our Legal Services Centre in Halifax.

**#1**

Ranked Band  
1 by Chambers  
and Partners

**\$44**  
BILLION  
IN DEALS

# TORYS' CAPITAL MARKETS PRACTICE

BY THE NUMBERS: 2014 - PRESENT



**\$34 BILLION**

in public offerings

This year, we advised our issuer and underwriter clients on a range of public offerings, including IPOs, registered shelf, follow-on and secondary offerings.

**\$17 BILLION**

in cross-border offerings

A substantial amount of our work for clients has involved the expertise of our cross-border Canada/U.S. practice.



**8 IPOs**

worth \$3.3 billion

Our recent IPO work includes helping clients in a range of industries go public, including in retail, life sciences, financial services, and REITs.

Our team has significant and diverse expertise that spans practice areas, sectors and jurisdictions.

**195**  
CAPITAL MARKETS  
LAWYERS

